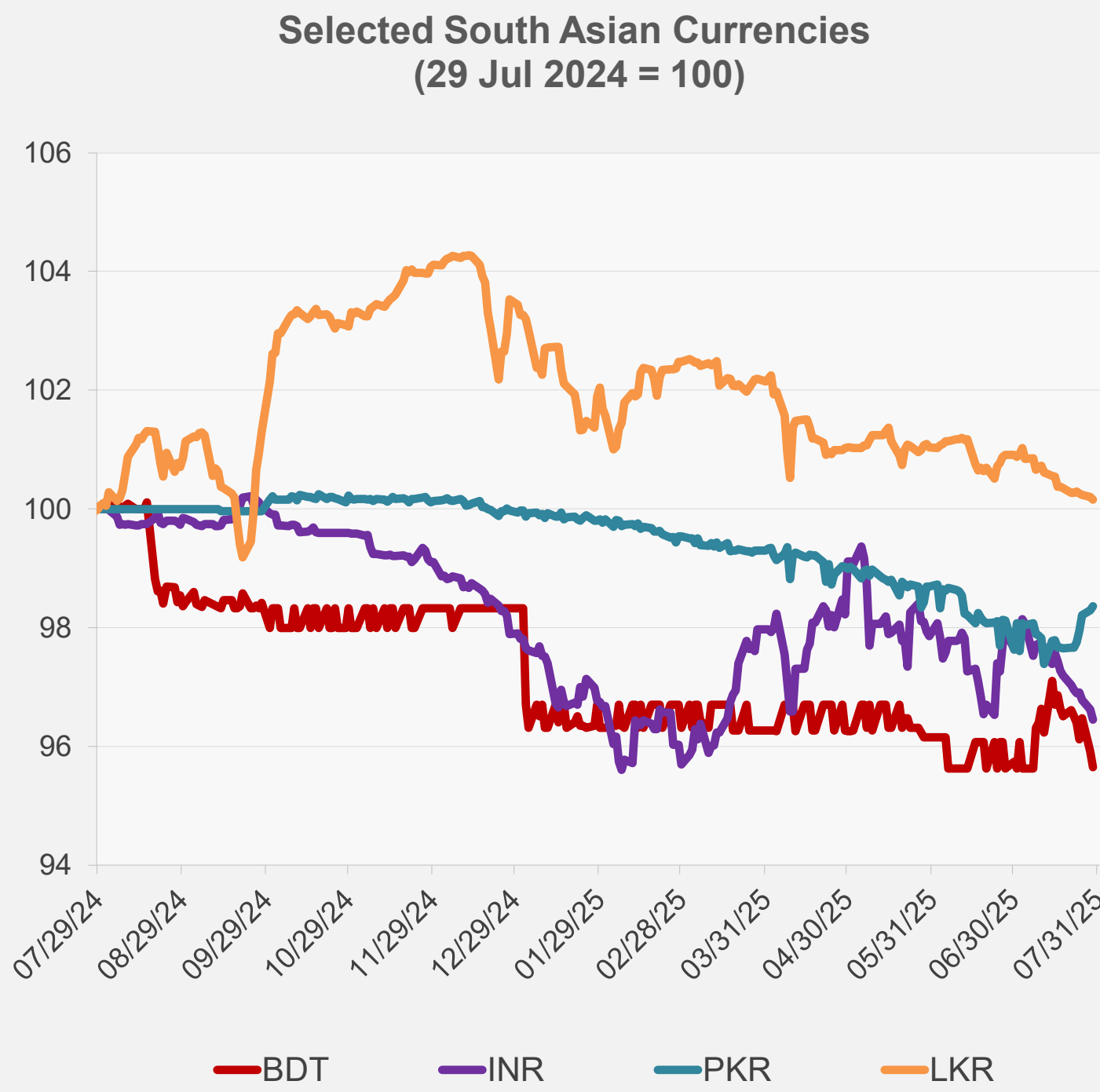
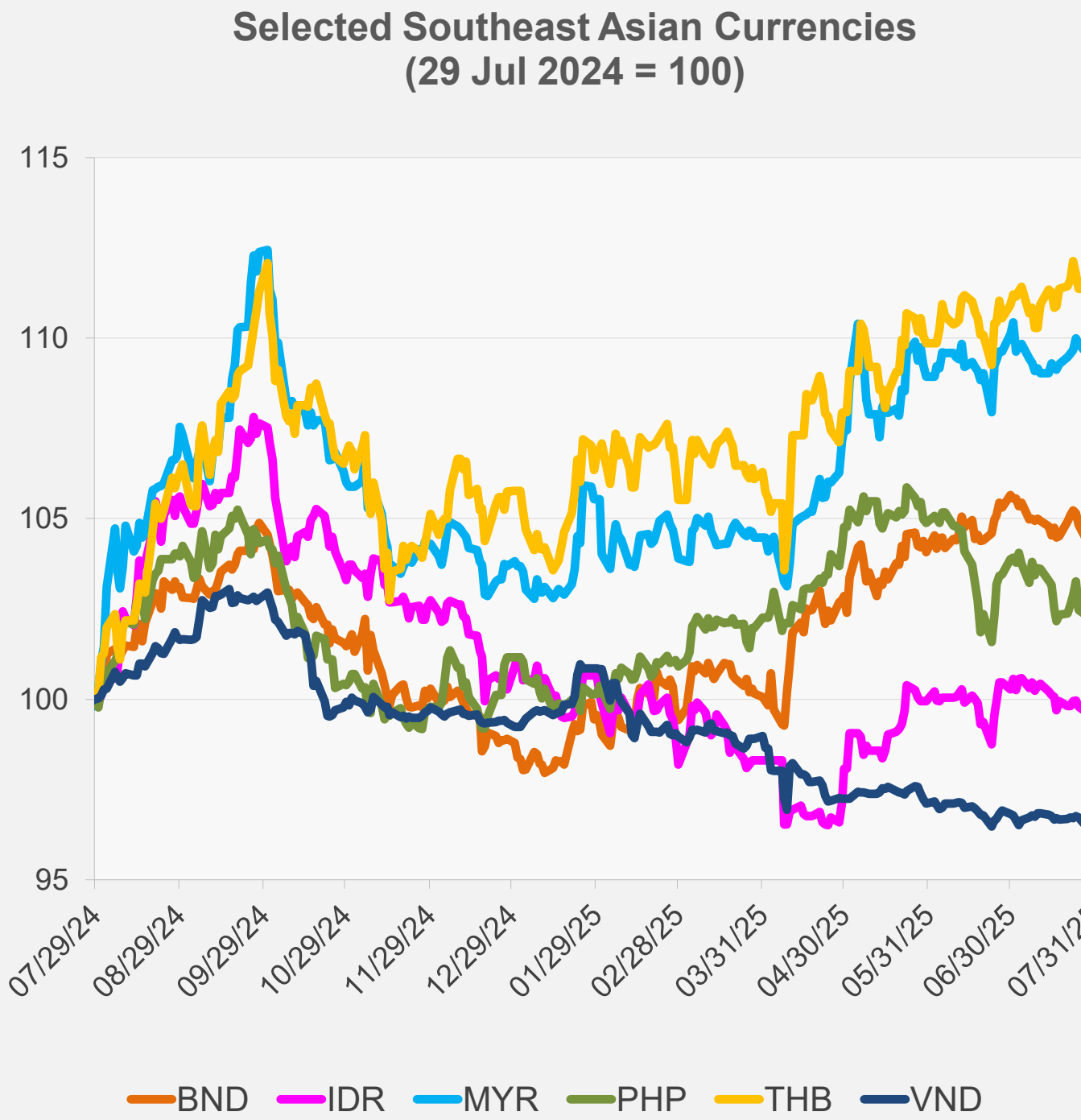
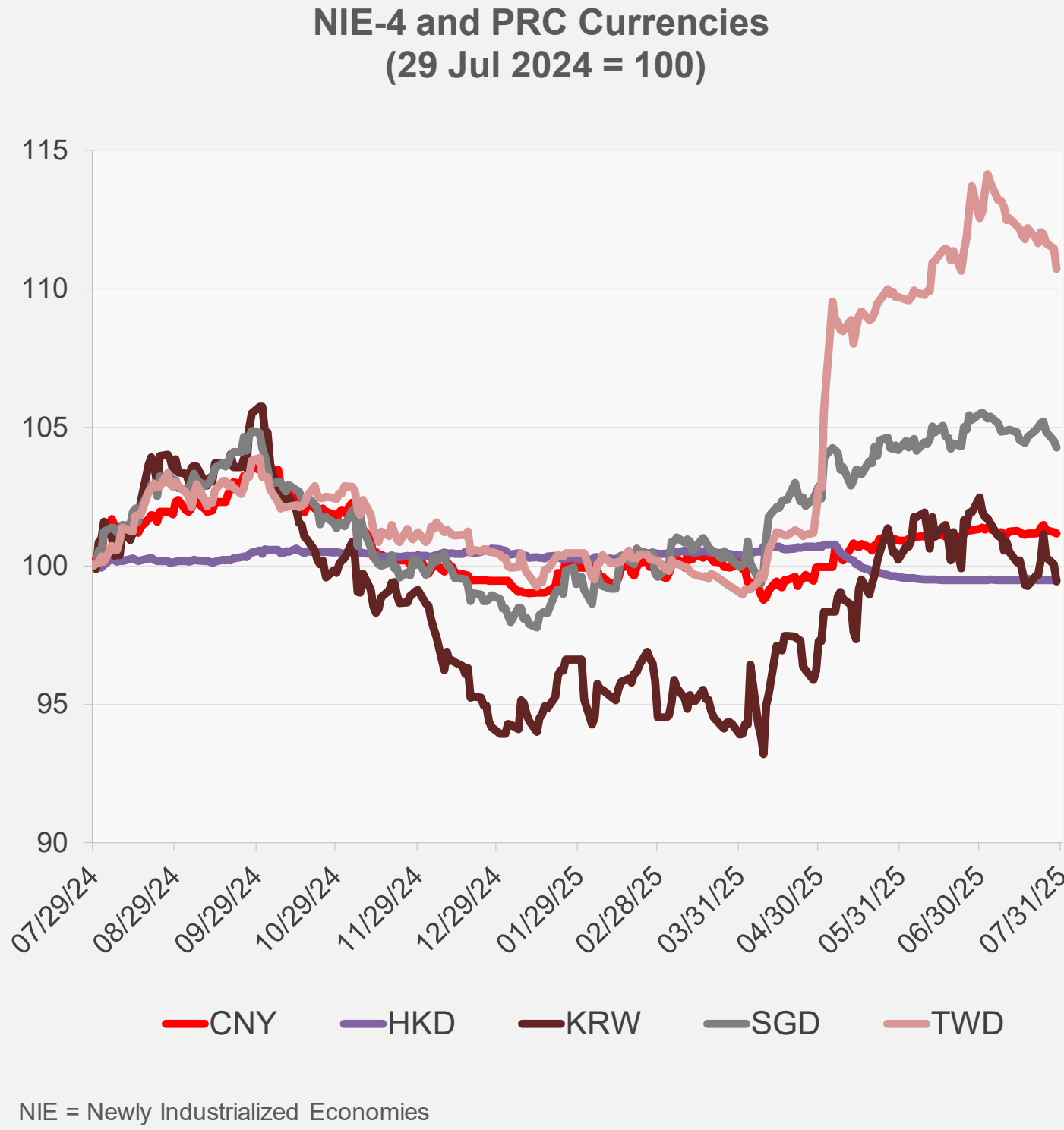
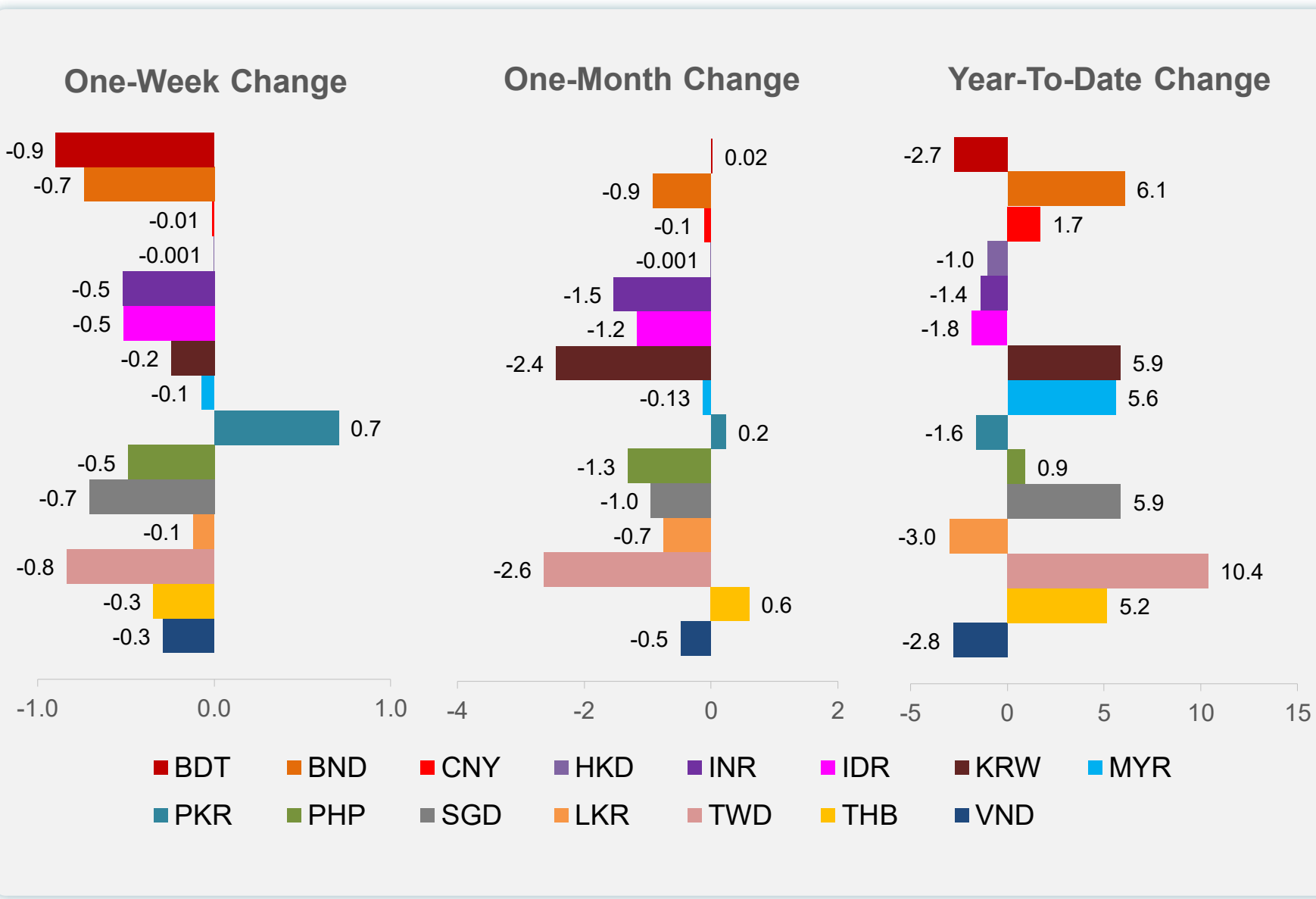
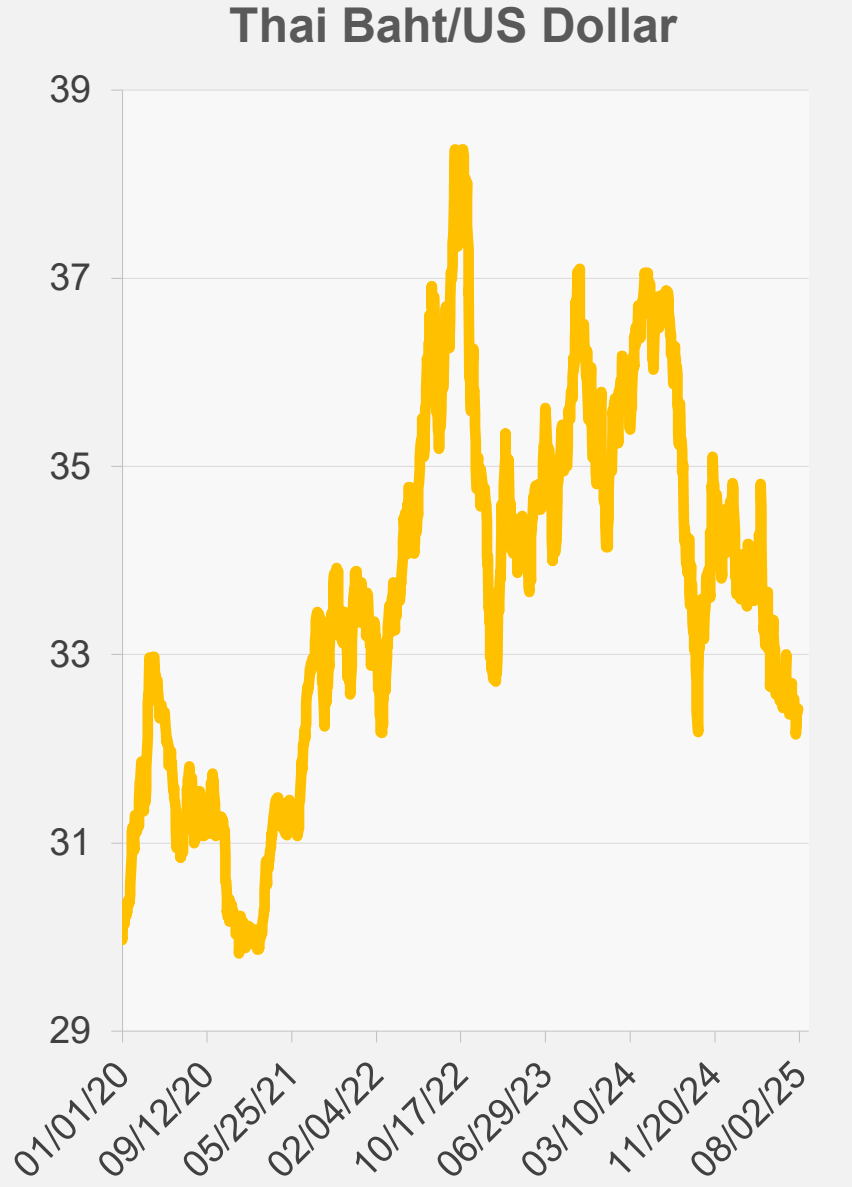
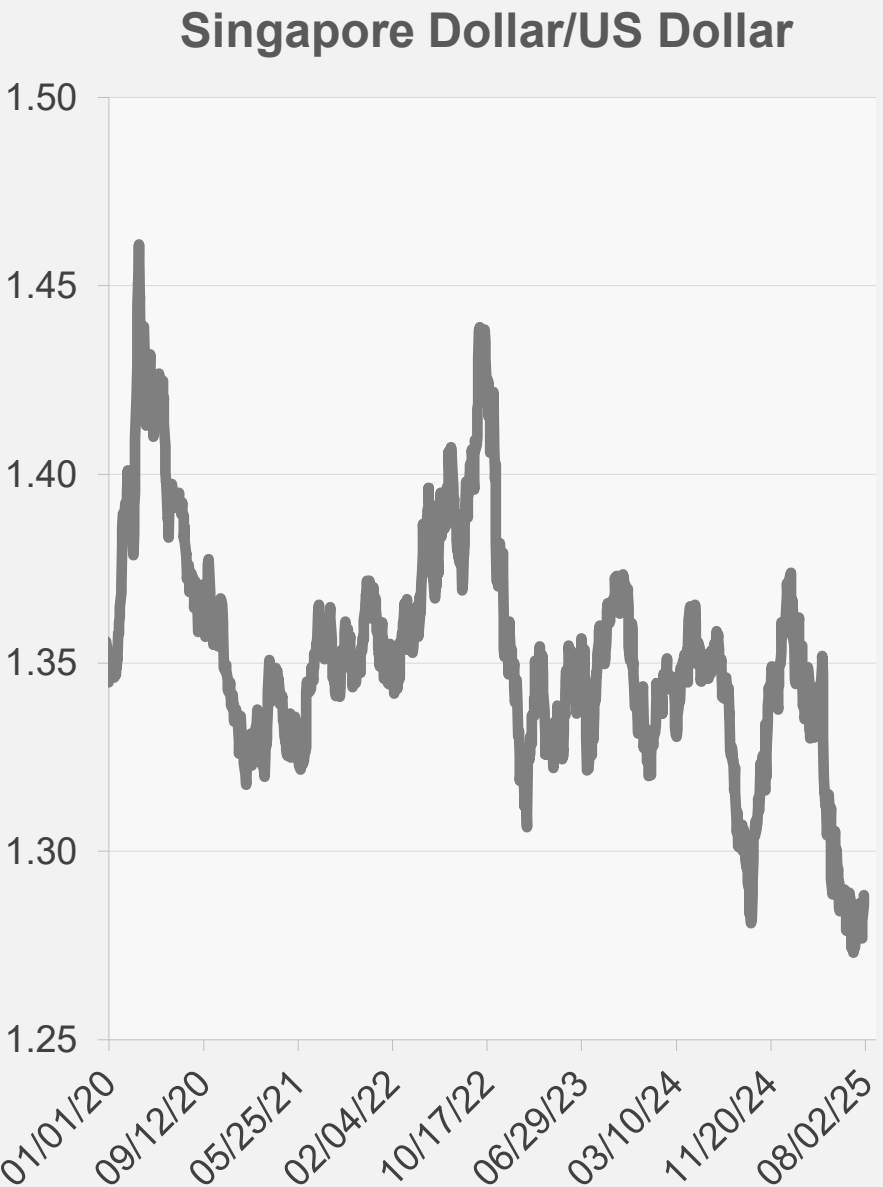
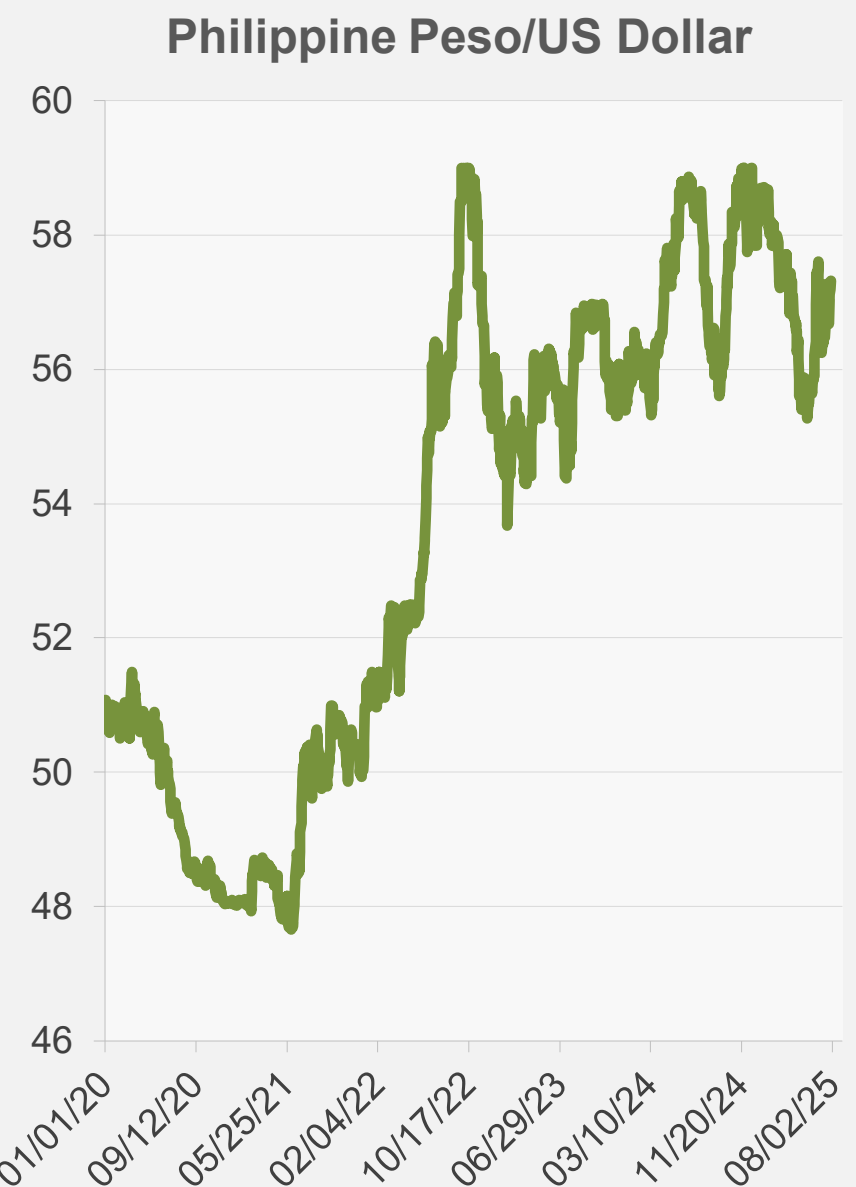
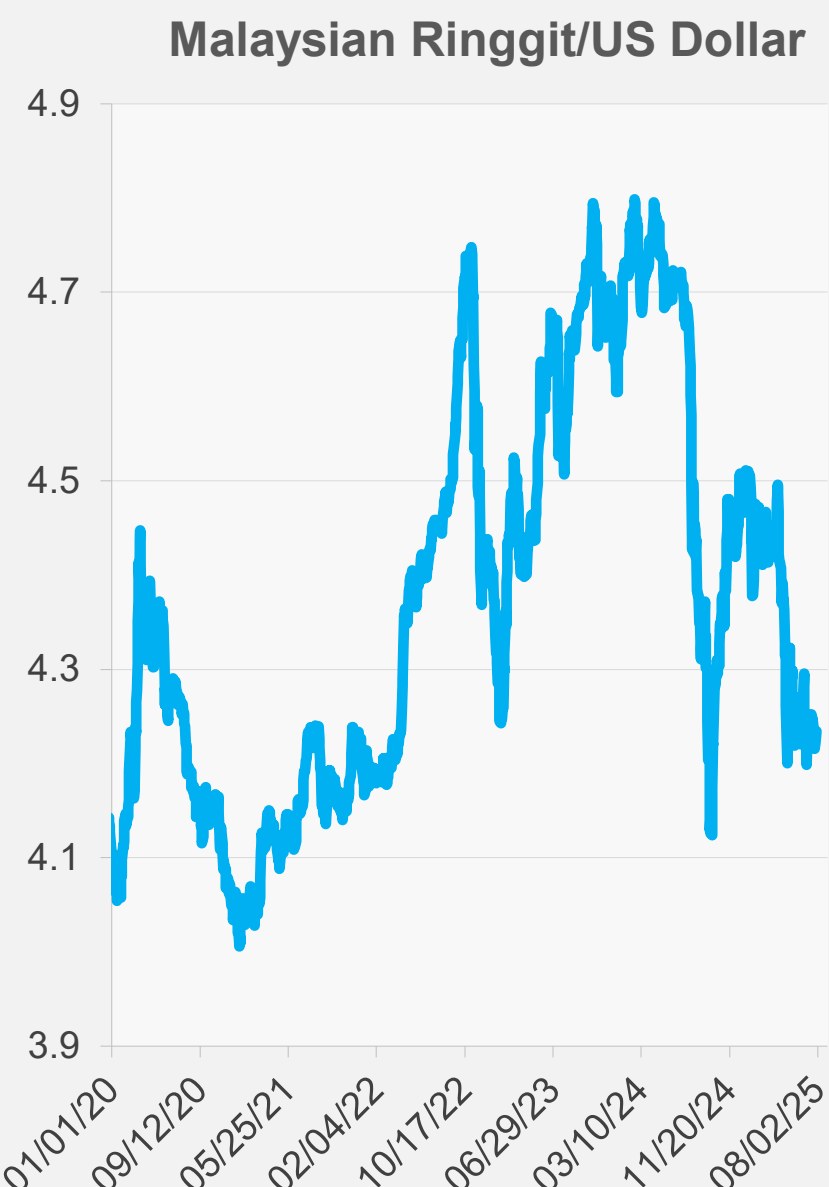
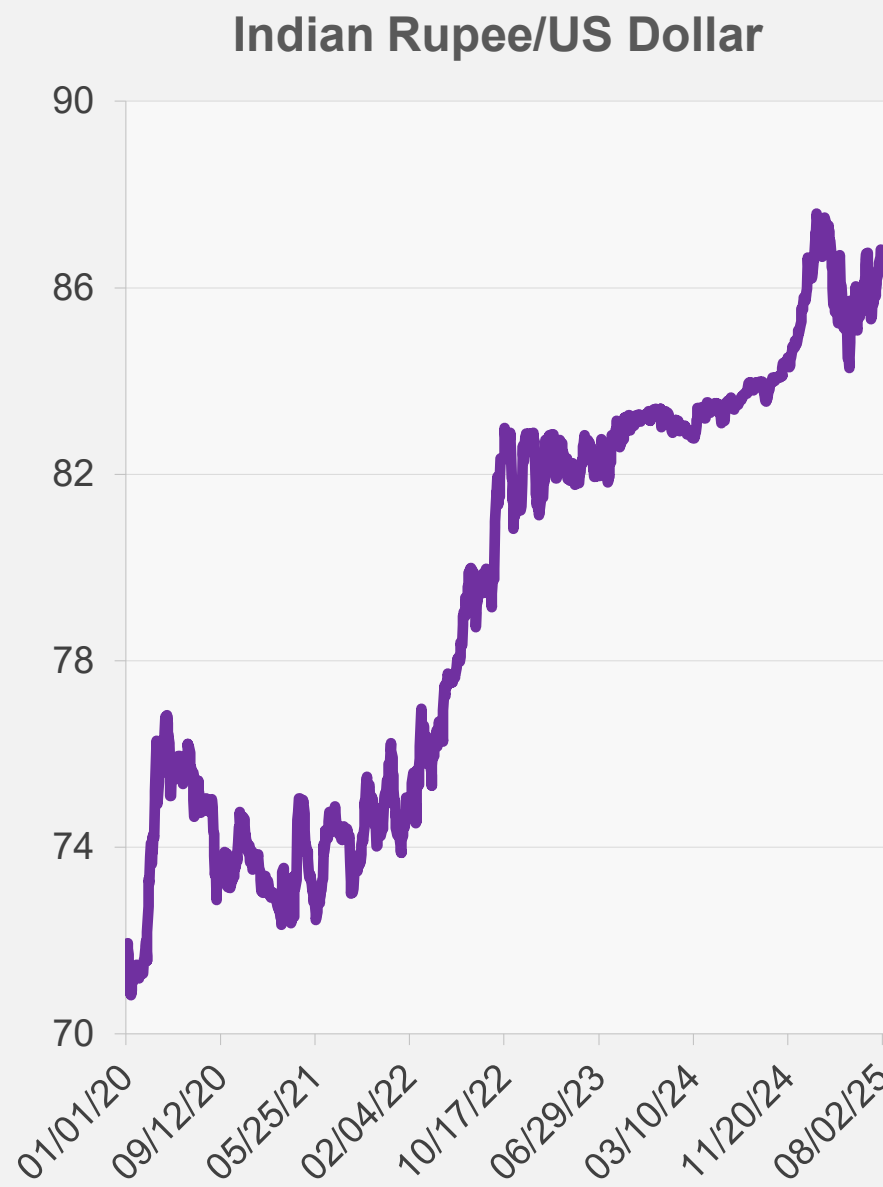
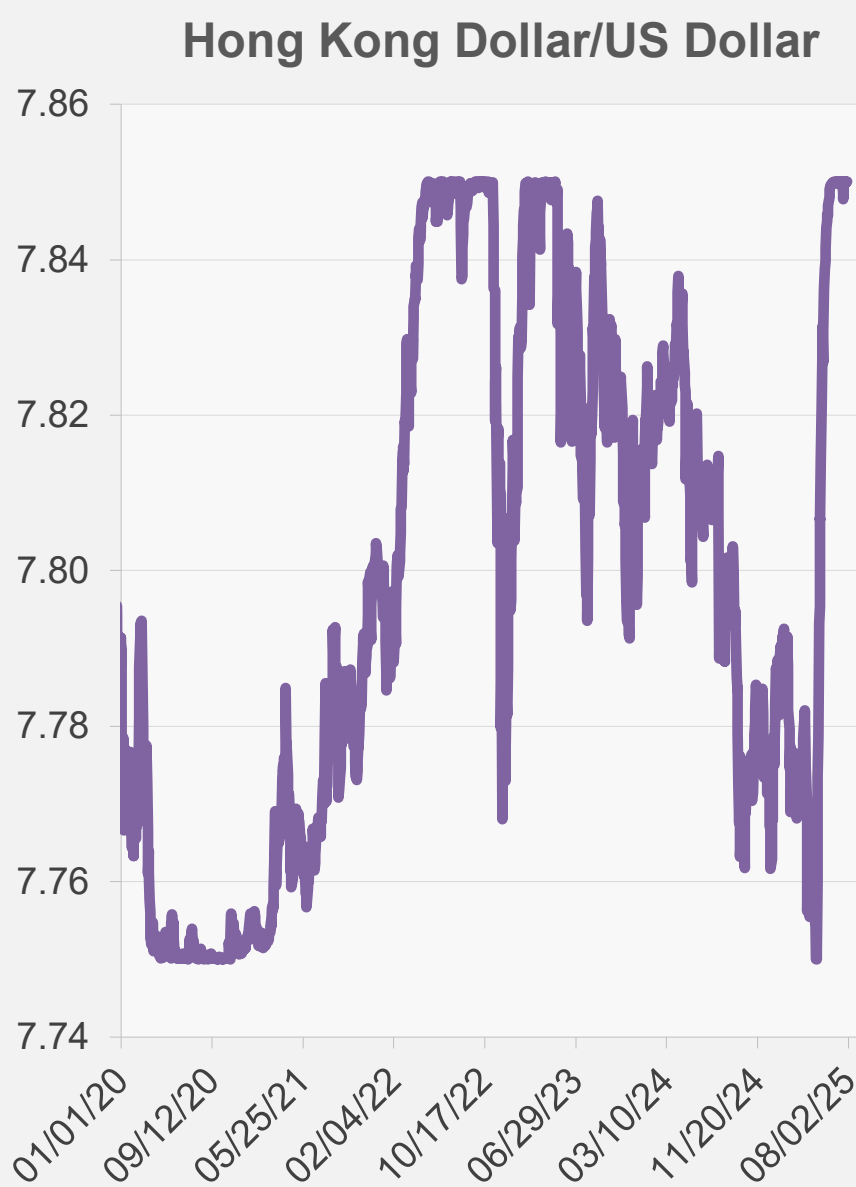
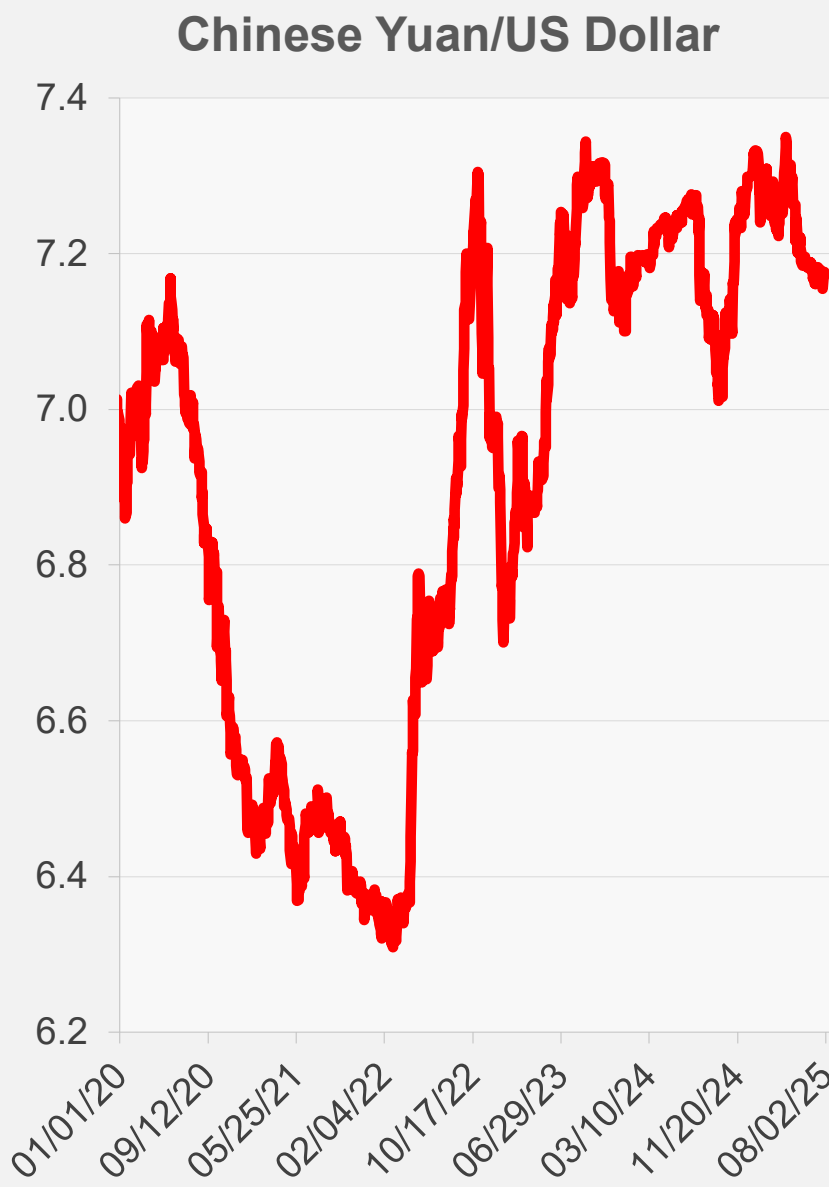


	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.87	-0.99	11.27
Japanese yen (JPY)	148.50	-0.14	5.84
Bangladeshi taka (BDT)	122.85	-0.28	-2.73
Brunei dollar (BND)	1.29	-0.09	6.07
Chinese yuan (CNY)	7.18	-0.05	1.71
Hong Kong dollar (HKD)	7.85	0.00	-1.05
Indian rupee (INR)	86.82	-0.18	-1.39
Indonesian rupiah (IDR)	16,394.50	-0.33	-1.83
Korean won (KRW)	1,390.79	-0.62	5.85
Malaysian ringgit (MYR)	4.23	-0.08	5.60
Pakistan rupee (PKR)	282.95	0.06	-1.62
Philippine peso (PHP)	57.32	-0.22	0.92
Singapore dollar (SGD)	1.29	-0.23	5.88
Sri Lanka rupee (LKR)	302.10	-0.05	-3.01
Taipei,China NT dollar (TWD)	29.70	-0.66	10.40
Thai baht (THB)	32.42	-0.13	5.16
Vietnamese dong (VND)	26,221.50	-0.03	-2.81



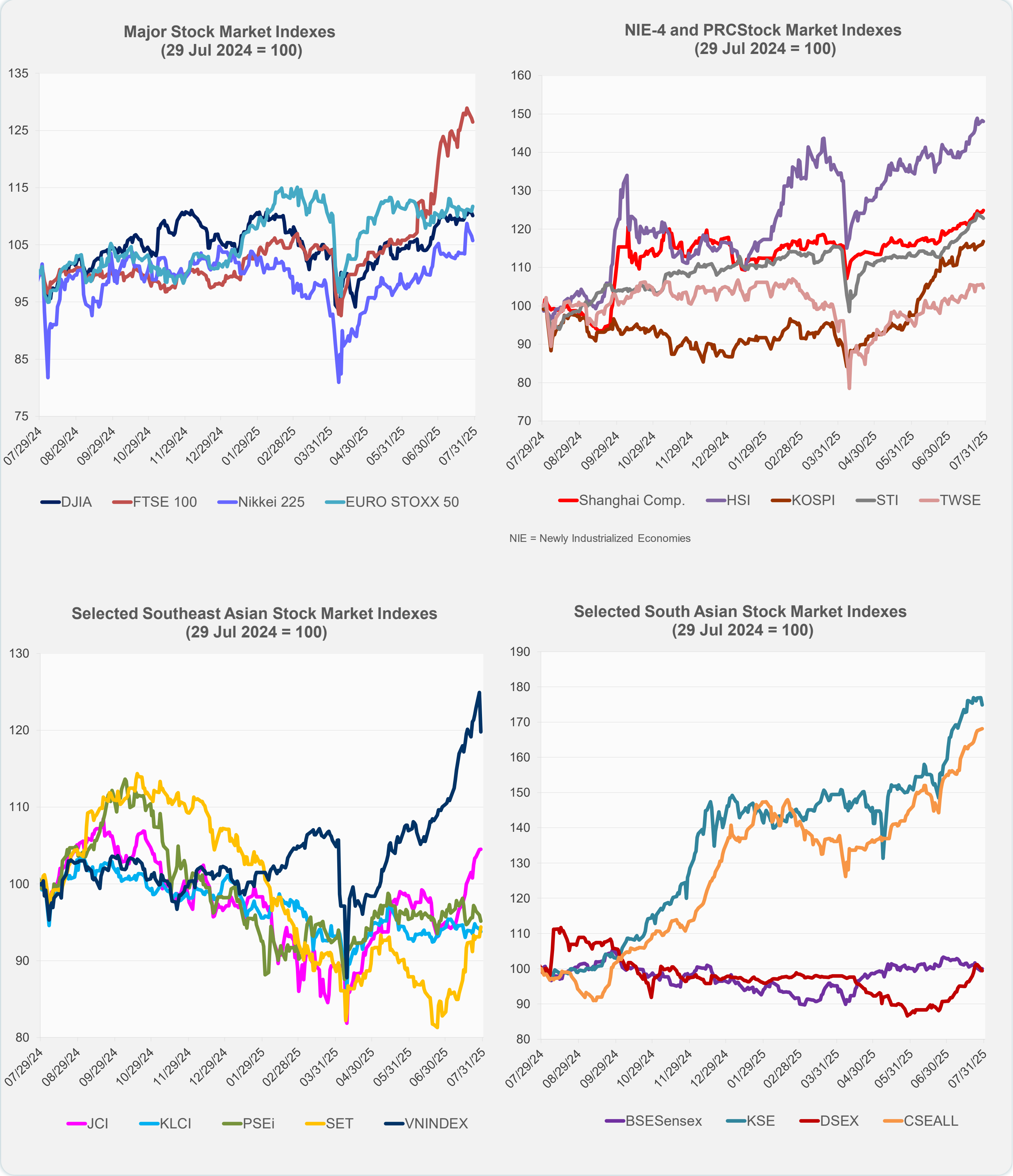
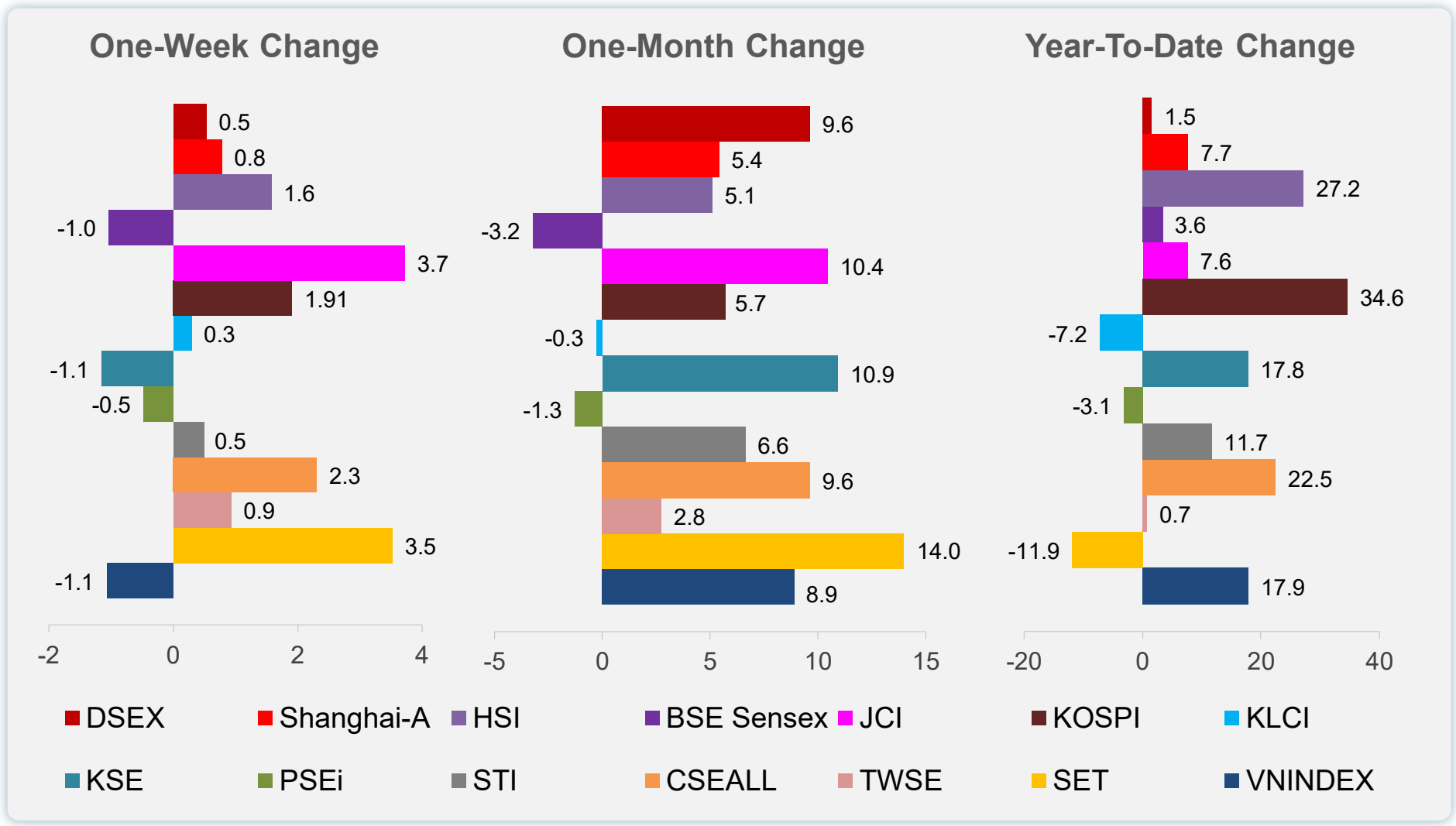
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



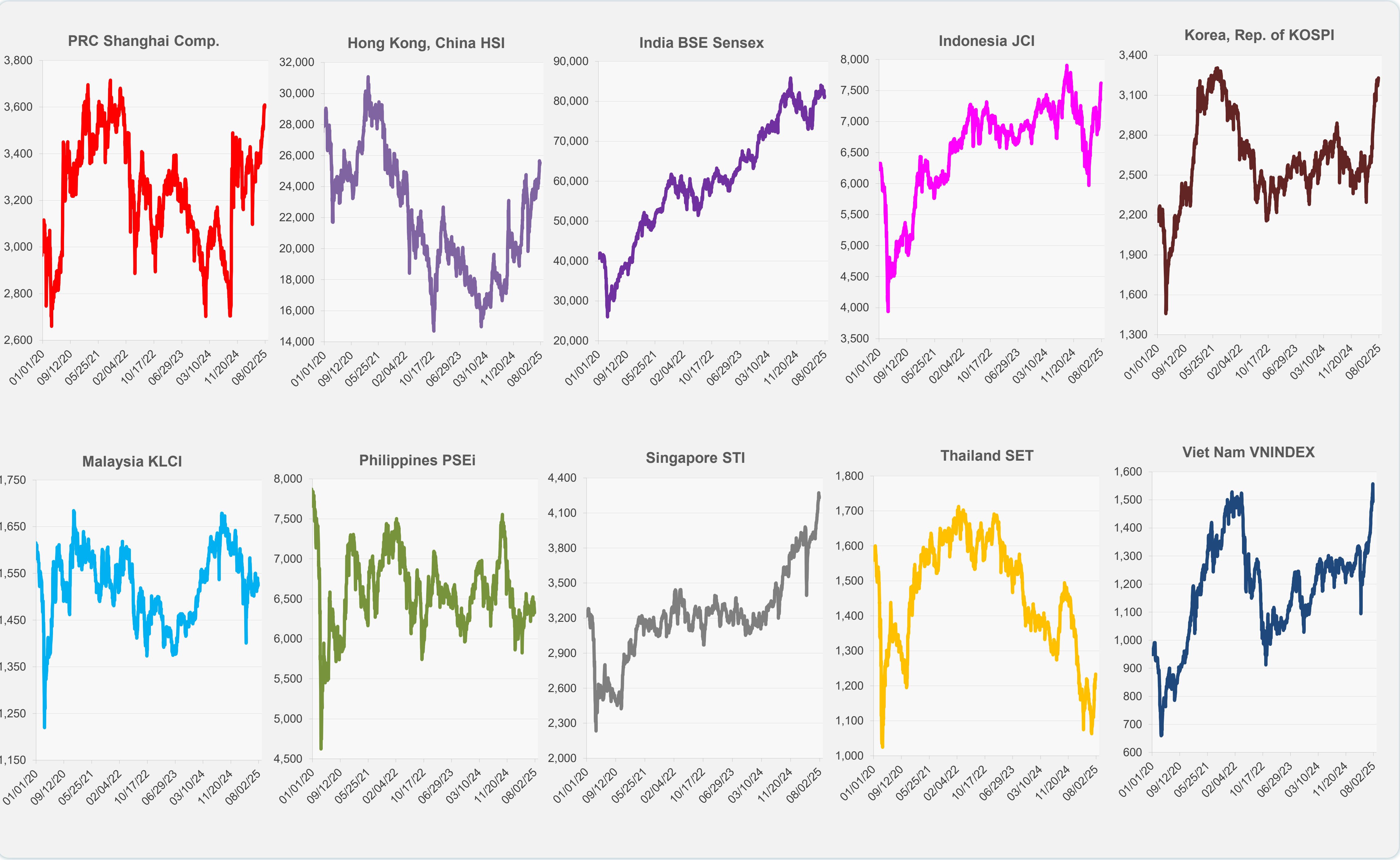
Source: Haver Analytics.

STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,632.99	-0.46	4.91
US NASDAQ	21,098.29	-0.38	9.26
US S&P 500	6,370.86	-0.30	8.32
UK FTSE 100	10,487.25	-0.52	28.32
EURO STOXX 50	5,379.20	0.78	9.87
Japan NIKKEI 225	40,674.55	-0.79	1.96
Bangladesh DSEX	5,298.47	-0.63	1.54
PRC Shanghai Comp.	3,609.71	0.33	7.70
Hong Kong, China HSI	25,524.45	-0.15	27.24
India BSE Sensex	81,337.95	0.55	3.61
Indonesia JCI	7,617.91	0.04	7.60
Korea, Rep. of KOSPI	3,230.57	0.66	34.64
Malaysia KLCI	1,523.82	-0.36	-7.22
Pakistan KSE 100	137,847.50	-1.16	17.81
Philippines PSEi	6,325.42	-0.85	-3.11
Singapore STI	4,229.41	-0.28	11.66
Sri Lanka CSEALL	19,532.20	0.07	22.50
Taipei,China TWSE	23,201.52	-0.90	0.72
Thailand SET	1,233.68	1.36	-11.89
Viet Nam VNINDEX	1,493.41	-4.11	17.89



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

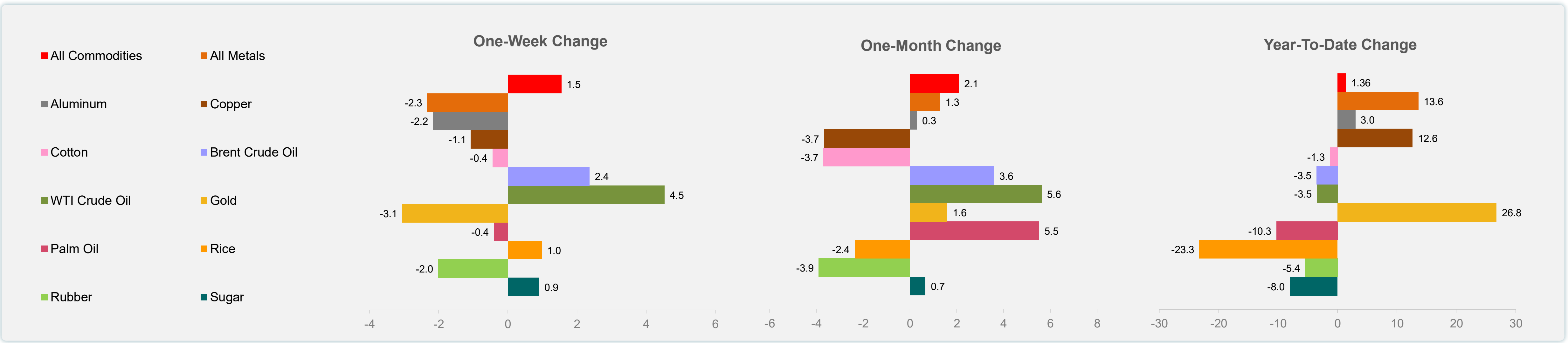
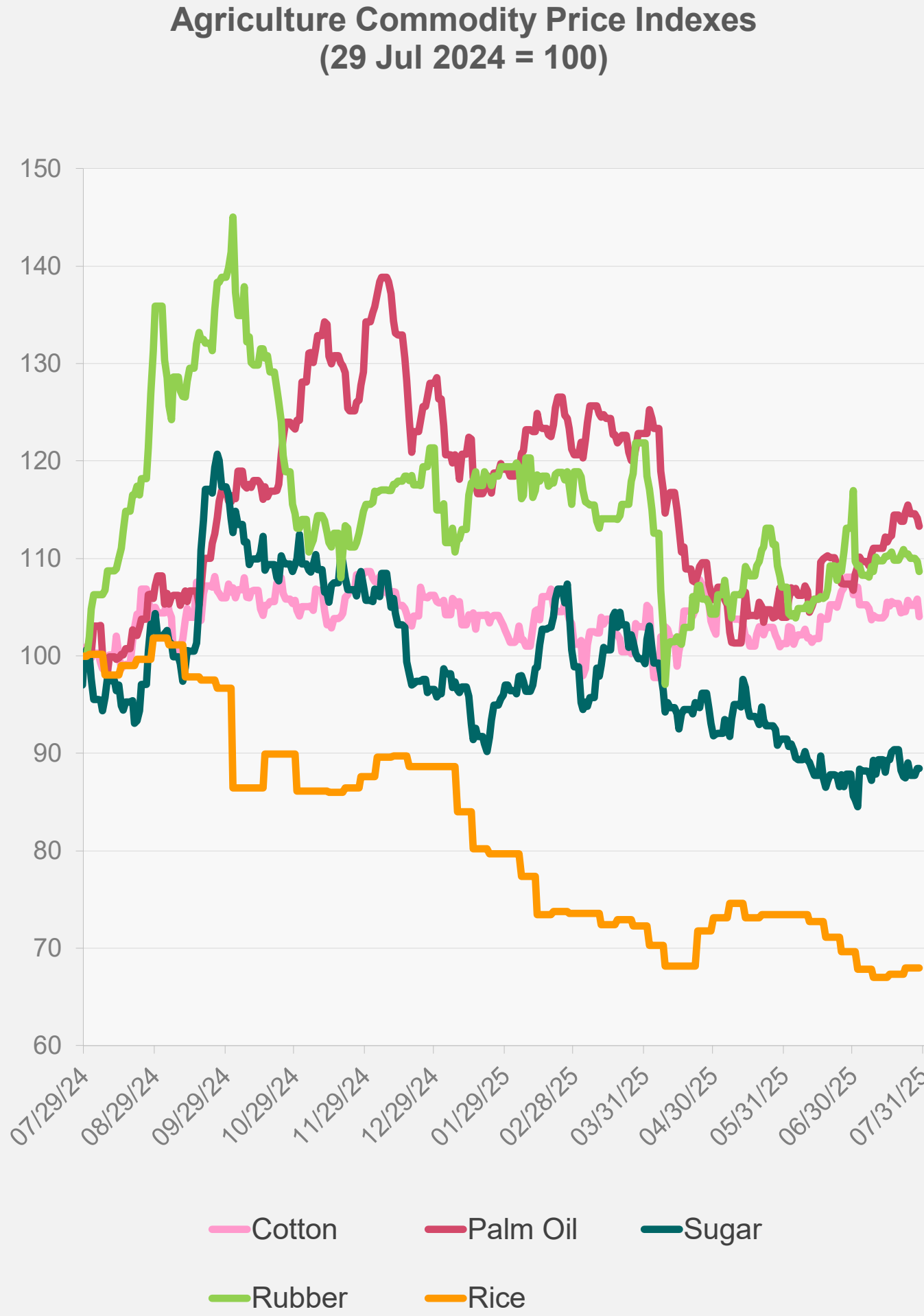
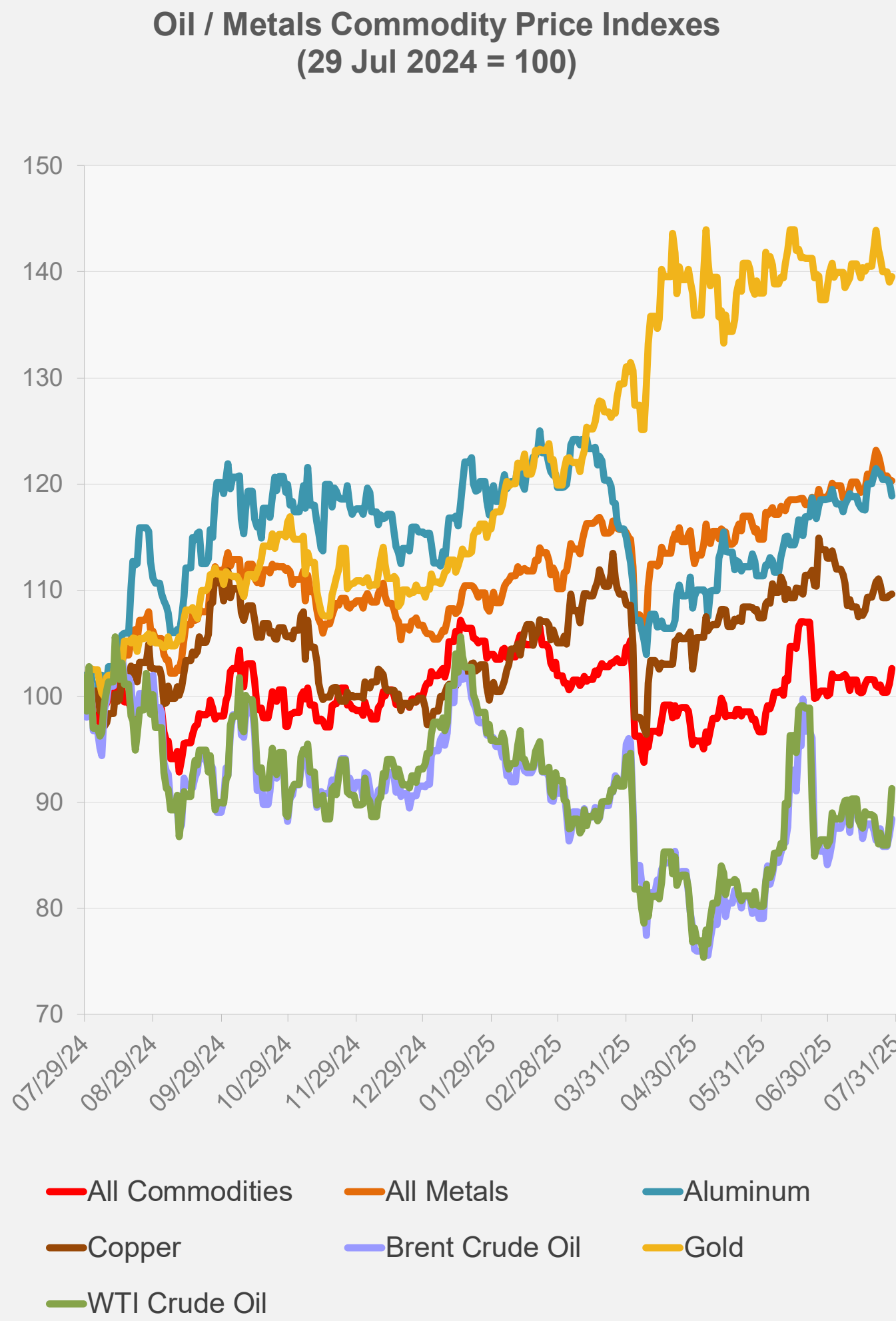
Daily Market Watch

COMMODITY PRICES

30 July 2025, 9:00 AM Manila

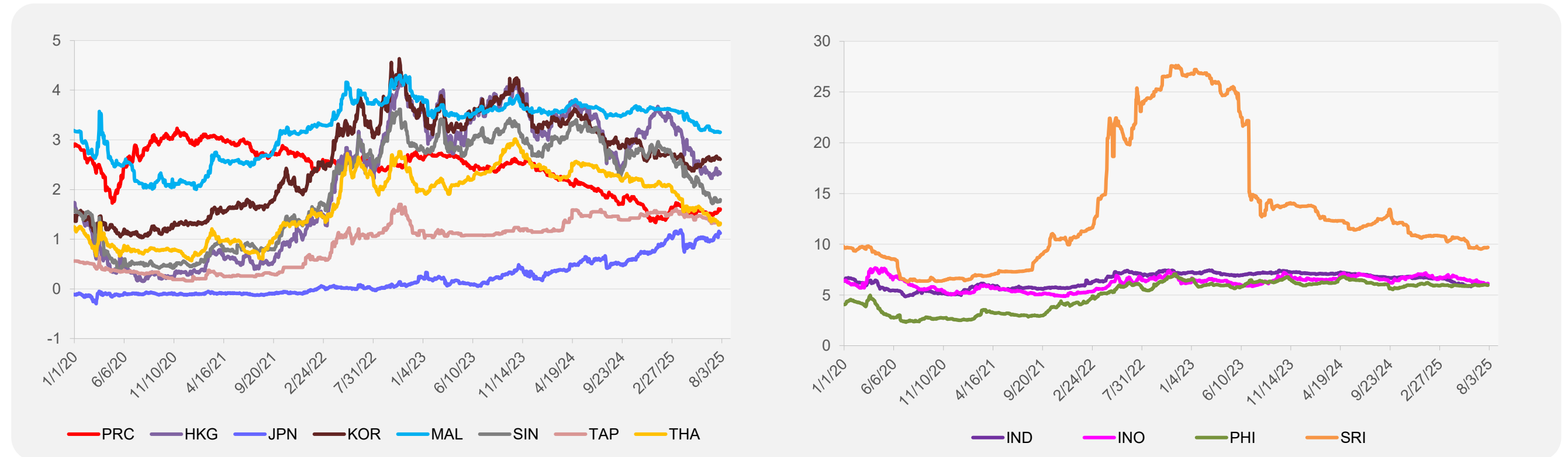
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	557.12	1.39	1.36
S&P All Metals	US\$	349.18	-0.05	13.60
Aluminum	US\$/metric ton	2,602.83	-1.07	3.01
Copper	US\$/metric ton	9,746.29	0.08	12.64
Cotton	US cents/lb	65.05	-1.66	-1.29
Brent Crude Oil	US\$/barrel	71.48	1.74	-3.55
WTI Crude Oil	US\$/barrel	69.21	3.75	-3.50
Gold	US\$/troy oz	3,326.62	0.36	26.75
Palm Oil	US\$/metric tonne	986.77	-0.71	-10.30
Rice ¹	US\$/metric ton	412.00	0.00	-23.28
Rubber ²	US\$/kg	223.90	-0.93	-5.45
Sugar	US cents/lb	16.74	0.00	-8.02

¹ Latest closing price from 16 July 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

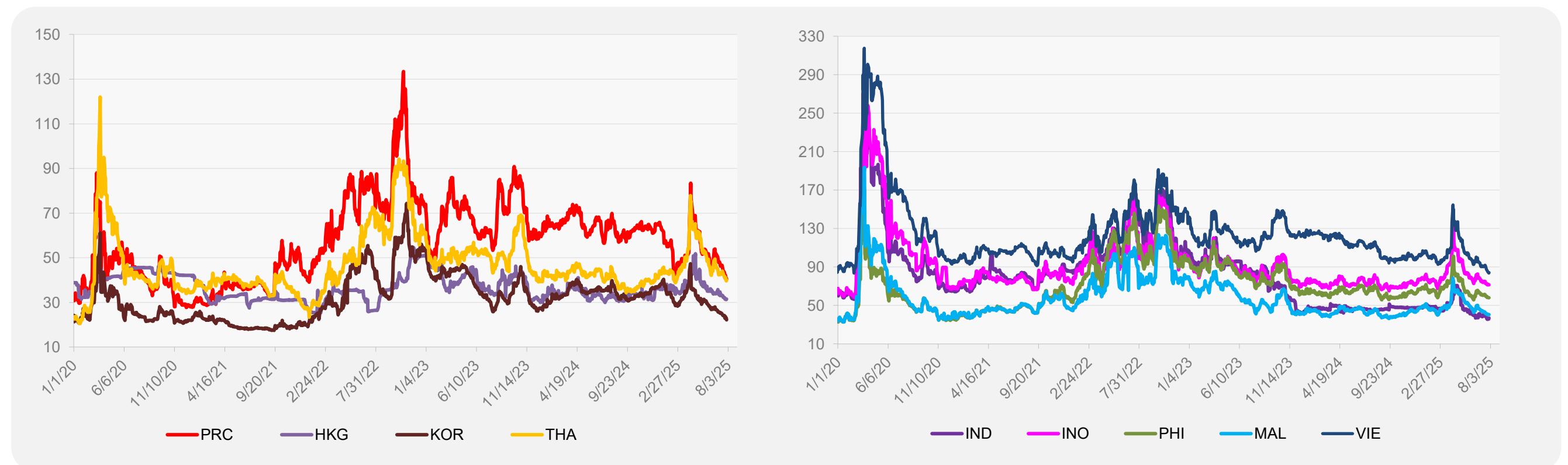


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.